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January 31, 2022

Consolidated Financial Results for the Nine Months Ended December 31, 2021 (Under Japanese GAAP)

Company name: Money Partners Group Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 8732
 URL: <https://www.moneypartners-group.co.jp/english/>
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 Scheduled date to file quarterly securities report: January 31, 2022
 Scheduled date to commence dividend payments: —
 Preparation of supplementary materials on quarterly financial results: Yes
 Holding of quarterly financial results briefings: None

(Yen amounts rounded down to millions unless otherwise noted)

1. Consolidated financial results for the nine months ended December 31, 2022

(April 1, 2021 to December 31, 2021)

(1) Consolidated financial results (cumulative)

(Percentages indicate year-on-year changes)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen		Million yen	%
Nine months ended:										
December 31, 2021	3,981	30.3	3,806	33.3	748	—	787	—	601	—
December 31, 2020	3,056	(20.4)	2,854	(19.7)	(683)	—	(698)	—	(848)	—

Note: Comprehensive income

Nine months ended December 31, 2021: 602 million yen —%

Nine months ended December 31, 2020: (837 million yen) —%

	Basic earnings per share	Diluted earnings per share
Nine months ended:	Yen	Yen
December 31, 2021	18.87	—
December 31, 2020	(26.67)	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2021	75,850	12,885	17.0%	404.26
As of December 31, 2020	80,825	12,395	15.3%	389.09

For reference: Shareholders' equity

As of December 31, 2021: 12,885 million yen

As of December 31, 2020: 12,391 million yen

2. Dividends

	Annual dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2021	—	0.50	—	0.00	0.50
Fiscal year ending March 31, 2022	—	3.75	—		
Fiscal year ending March 31, 2022 (Forecast)				—	—

Note: Revisions to most recent dividend forecast: None

The dividend forecast is not disclosed for the same reason as stated in "3. Forecast of consolidated financial results for fiscal year ending March 31, 2022."

3. Forecast of consolidated financial results for fiscal year ending March 31, 2022 (April 1, 2021 to March 31, 2022)

Money Partners Group operates a financial instruments business, mainly in foreign exchange margin trading. The Group does not prepare earnings forecasts because it is difficult to predict the Group's earnings, which are heavily affected by fluctuation in exchange rates, market liquidity, and other aspects of the market environment, as well as the economic environments in Japan and overseas, and other factors. The Group publishes a Monthly Report instead, which includes operating revenues and other information such as foreign exchange trading volume, customer accounts, and other information that heavily impact financial results. The supplementary information on financial results (available only in Japanese) scheduled for disclosure on February 4, 2022, also contains information on the trend in selling, general and administrative expenses, which heavily affect financial results.

* **Notes**

1. Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None
2. Application of accounting procedures specific to the preparation of quarterly consolidated financial statements: None
3. Changes in accounting policies, accounting estimates, and restatement:
 - (1) Changes in accounting policies associated with revision of accounting standards: Yes
 - (2) Changes in accounting policies other than in (1): None
 - (3) Changes in accounting estimates: None
 - (4) Restatement: None

4. Shares outstanding (common shares)

(1) Total number of shares issued at end of period (including treasury shares)	As of Dec. 31, 2021 (3Q)	33,801,900
	As of Mar. 31, 2021 (FY)	33,801,900
(2) Number of treasury shares at end of period	As of Dec. 31, 2021 (3Q)	1,928,516
	As of Mar. 31, 2021 (FY)	1,953,872
(3) Average number of shares outstanding during period (cumulative from the beginning of the fiscal year)	Nine months ended Dec. 31, 2021	31,863,530
	Nine months ended Dec. 31, 2020	31,824,894

Note: The Company has introduced a performance-based stock compensation system for directors. Company shares held by trusts under this system are included in treasury shares.

* The quarterly financial summary is not subject to quarterly review by an accounting auditor or certified public accountant.

* Appropriate use of financial forecasts and other matters

The basic policy of Money Partners Group is to pay interim dividends on the record dates at the end of the second quarter and at fiscal year-end. The Group targets a dividend payout ratio of 30% of net income attributable to owners of parent, based on consideration of overall financial performance, the business environment, and other pertinent factors. We plan to disclose the dividend forecast once it has been prepared for disclosure.

Money Partners Group will post the supplementary information on financial results (available only in Japanese) on the TDnet timely disclosure network operated by the Tokyo Stock Exchange and on our corporate website, on February 4, 2022.